

# MEEG3311 Machine Design

## Lecture 3: Deflection

W Dornfeld  
21 Sep 2023

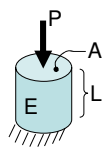


Fairfield University  
School of Engineering

1

## Simple Deformations

- Axial load on a uniform bar



$$\sigma = P/A = \epsilon E$$

$$\epsilon = \frac{P}{AE}$$

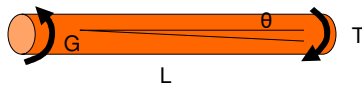
$$\delta = \epsilon L = \frac{PL}{AE}$$

Stiffness:

$$k = \frac{P}{\delta} = \frac{AE}{L}$$

Hamrock  
Section 4.3

- Torsional load (torque) on a uniform round bar



$$\theta = \frac{TL}{JG} \text{ Radians}$$

$$J = \frac{\pi}{2} r^4$$

Stiffness:

$$k = \frac{T}{\theta} = \frac{JG}{L}$$

Nm / Radian

Hamrock  
Section 4.4.1

2

# Beam Flexure

- For a uniform beam in pure bending,

$$\frac{1}{r} = \frac{M}{EI} \quad (\text{Eq. 4.47})$$

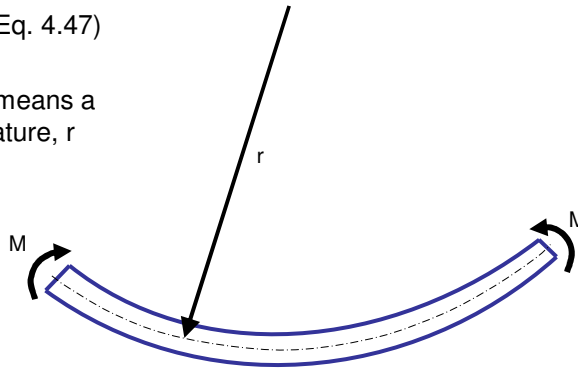
So a large Moment means a small radius of curvature, r

$$r = \frac{EI}{M}$$

Because

$$\frac{d^2y}{dx^2} = \frac{-M}{EI}$$

We can integrate our way from Moment, M, to the deflection, y.



3

# Example Beam Loading

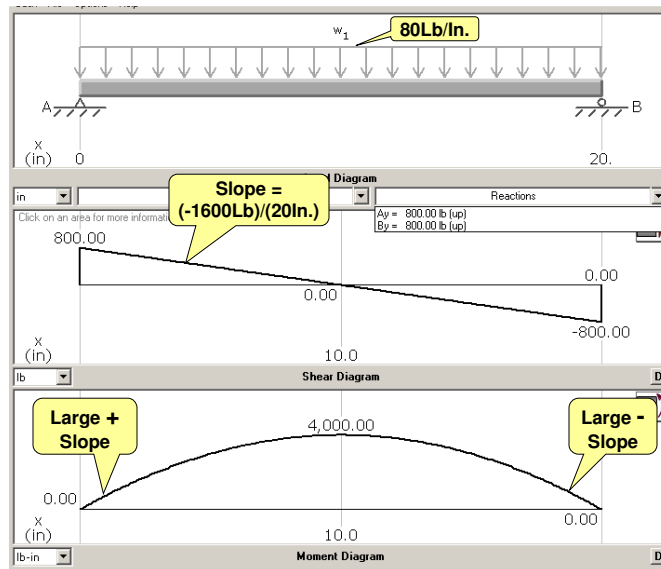
20 inch long beam with  $w = 80\text{lb/in}$  load

Shear, V (Lb)

$$\frac{dV}{dX} = -w$$

Moment, M (In.Lb.)

$$\frac{dM}{dX} = V$$



4

## Beam Deflection

Moment, M  
(In.Lb.)

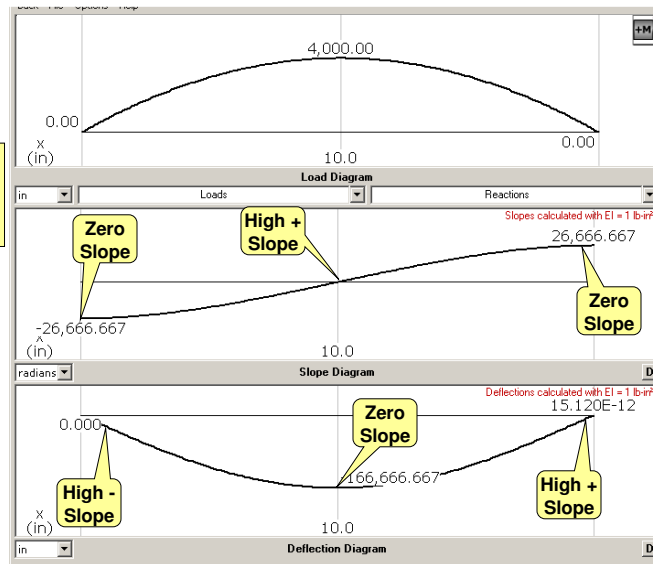
θ & y depend on:  
1. Material  
2. Beam Section

Slope, EIθ  
(Rad; EI=1)

$$\frac{dEI\theta}{dX} = M$$

Deflection, EIy  
(In; EI=1)

$$\frac{dEIy}{dX} = EI\theta$$



5

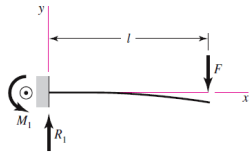
## MEEG3311 Approach

1. You must be able to draw the V & M diagrams to find the max bending and transverse shear stresses in beams. (This is really stress, but it is the basis of deflection.)
2. Understand the slope and deflection concept, but because it is tedious, use tables like Hamrock Appendix D or a handbook to determine beam deflections.
3. Use Superposition to handle combined loadings (including loads in different planes, like Horiz & Vert).
4. Understand how to use slopes and rotations.
5. Use a program (like MDSolids or Excel etc.) to solve the deflection.
6. For complicated structures, use Finite Element or Castigliano.

6

# Hamrock Appendix D Beams

1 Cantilever—end load

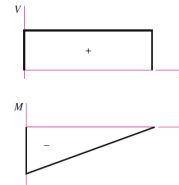


$$R_1 = V = F \quad M_1 = Fl$$

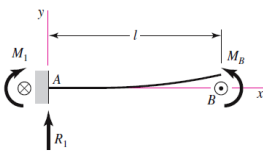
$$M = F(x - l)$$

$$y = \frac{Fx^2}{6EI}(x - 3l)$$

$$y_{\max} = -\frac{Fl^3}{3EI}$$

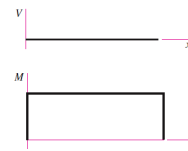


4 Cantilever—moment load



$$R_1 = V = 0 \quad M_1 = M = M_B$$

$$y = \frac{M_B x^2}{2EI} \quad y_{\max} = \frac{M_B l^2}{2EI}$$



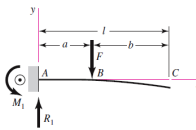
What shape is this deflection?

Hint: See Slide 3

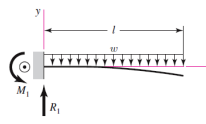
7

# Hamrock Appendix D Beams

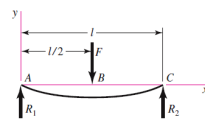
2 Cantilever—intermediate load



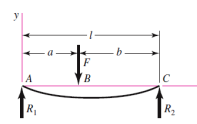
3 Cantilever—uniform load



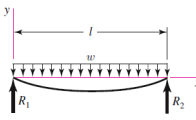
5 Simple supports—center load



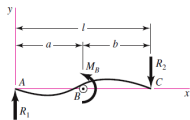
6 Simple supports—intermediate load



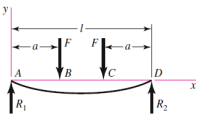
7 Simple supports—uniform load



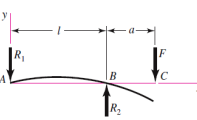
8 Simple supports—moment load



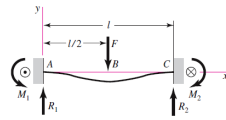
9 Simple supports—twin loads



10 Simple supports—overhanging load



14 Fixed supports—center load



8

# Deflection & Slope in Excel: Beam D.2

## Hamrock Appendix D.2

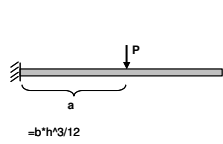
Base	b	0.035	m
Height	h	0.08	m
Length	L	1.7	m
Modulus	E	207	GPa

MomOfInertia I 1.49333E-06 m<sup>4</sup>  
 =b\*h<sup>3</sup>/12

Load	P	5000	N
Location	a	1	m

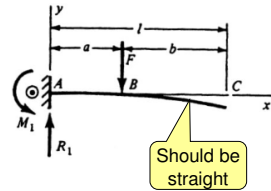
EI 309,120.0 Nm<sup>2</sup>

X	Y Defl	Slope
0.000	0.00000	0.00000
0.085	-0.00006	-0.00132
0.170	-0.00022	-0.00252
0.255	-0.00048	-0.00360
0.340	-0.00083	-0.00456
0.425	-0.00125	-0.00541
0.510	-0.00175	-0.00615
0.595	-0.00230	-0.00676
0.680	-0.00289	-0.00726
0.765	-0.00353	-0.00764
0.850	-0.00419	-0.00791
0.935	-0.00487	-0.00805
1.000	-0.00539	-0.00809
1.020	-0.00555	-0.00809
1.105	-0.00624	-0.00809
1.190	-0.00693	-0.00809
1.275	-0.00762	-0.00809
1.360	-0.00830	-0.00809
1.445	-0.00899	-0.00809
1.530	-0.00968	-0.00809
1.615	-0.01037	-0.00809
1.700	-0.011053	-0.008087



$$y_{AB} = \frac{Fx^2}{6EI}(x - 3a)$$

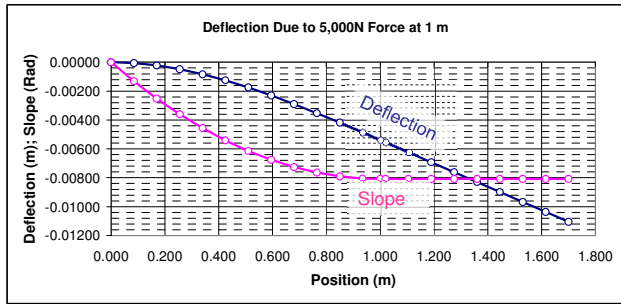
$$y_{BC} = \frac{Fa^2}{6EI}(a - 3x)$$



Should be straight

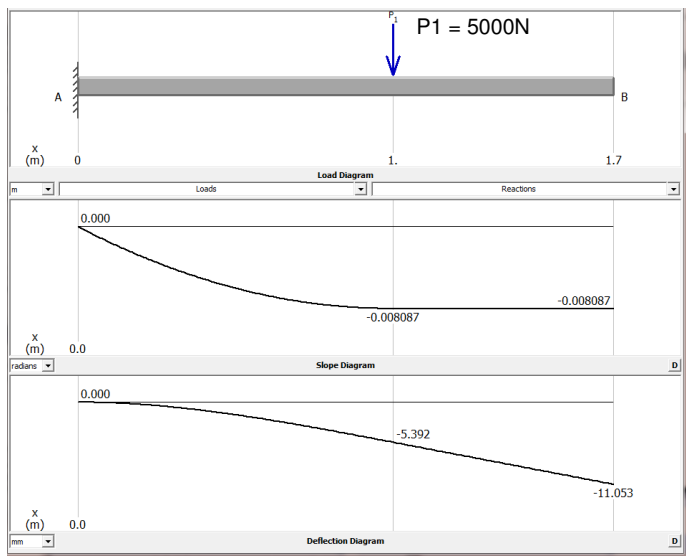
Defl =IF(X<a,P\*X^2/(6\*EI)\*(X-3\*a),P\*a^2/(6\*EI)\*(a-3\*X))

Slope =IF(X<a,(P/(EI))\*(0.5\*X^2-a\*X),-P\*a^2/(2\*EI))



9

# Deflection & Slope in MDSolids: Beam D.2



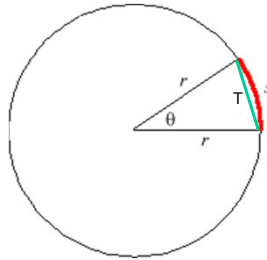
EI = 309,120Nm<sup>2</sup>

10

# Basic Angle Relationship

$$\theta = \frac{S}{r}; S = r \times \theta$$

$\theta$  is in Radians



For small angles,  
 $T \approx S$

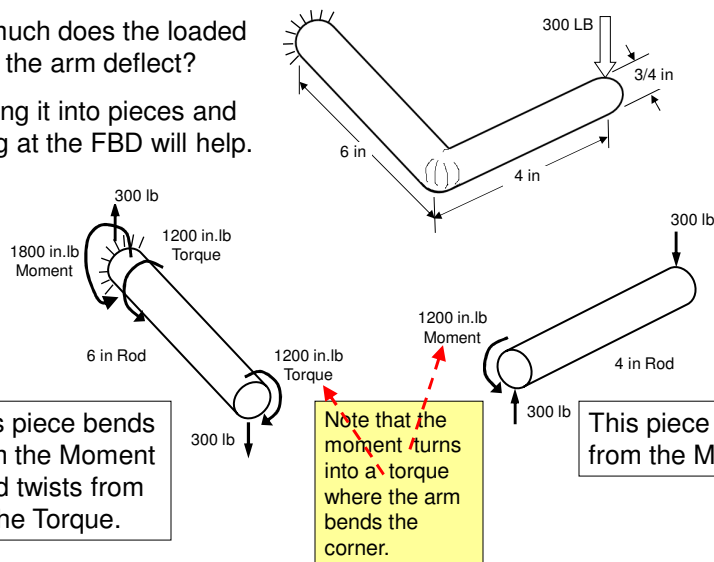
How many degrees is a Radian?

11

# Piece-Wise Deflection of a Crank Arm

How much does the loaded end of the arm deflect?

Breaking it into pieces and looking at the FBD will help.



12

## Piece-Wise Deflection of a Crank Arm

Deflection of the loaded end point is the sum of three deflections:

1. Bending of the 6" Rod due to the 300 lb load.

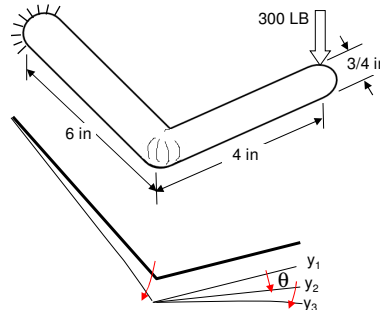
$$y_1 = \frac{Fl^3}{3EI}$$

2. Twisting of the 6" Rod due to the 1200 in.lb torque, with rotation of the 4" Rod.

$$\theta = \frac{Tl}{JG}, \quad y_2 = r\theta$$

3. Bending of the 4" Rod due to the 300 lb load.

$$y_3 = \frac{Fl^3}{3EI}$$



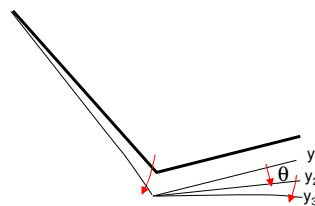
13

## Piece-Wise Deflection of a Crank Arm

$$r = 0.375" \quad I = \frac{\pi r^4}{4} = 0.01553in^4$$

$$J = \frac{\pi r^4}{2} = 2I = 0.03106in^4$$

$$E = 30 \times 10^6 \text{ psi}, \quad G = 11.5 \times 10^6 \text{ psi}$$



$$y_1 = \frac{Fl^3}{3EI} = \frac{(300)(6)^3}{3(30 \times 10^6)(0.01553)} = 0.0464in \quad \text{Long arm bending}$$

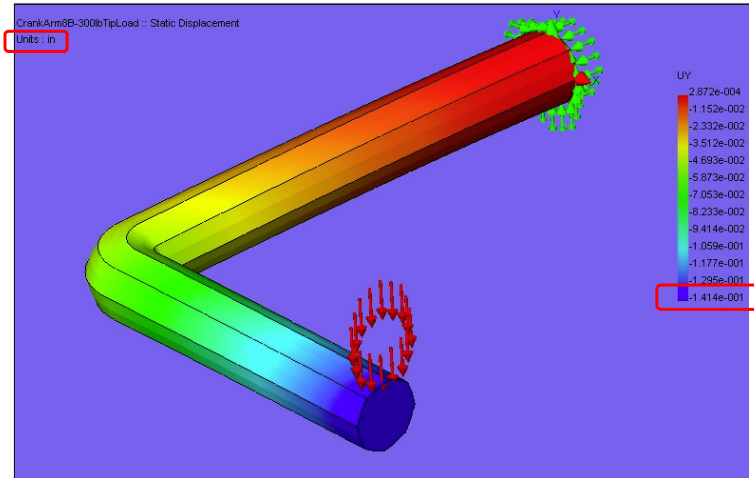
$$y_2 = r\theta = \frac{rTl}{JG} = \frac{(4)(1200)(6)}{(0.03106)(11.5 \times 10^6)} = 0.0806in \quad \text{Short arm sweeping as long arm twists}$$

$$y_3 = \frac{Fl^3}{3EI} = \frac{(300)(4)^3}{3(30 \times 10^6)(0.01553)} = 0.0137in \quad \text{Short arm bending}$$

$$y_{total} = y_1 + y_2 + y_3 = 0.1407in$$

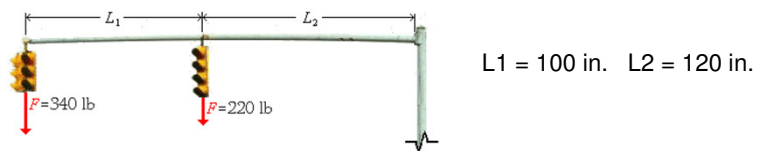
14

## Crank Arm Deflection by FEA



15

## Traffic Light Pole - Deflection



From U of  
Arkansas FEMur

16



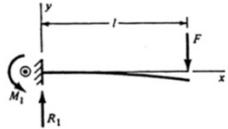
# Traffic Light Calculations

## Simplified Case With One Beam Size

$$M = 340 \text{ lb} \times (100 + 120) \text{ in} + 220 \text{ lb} \times 120 \text{ in}$$

Use Appendix Formulas and Superposition

1 Cantilever—end load



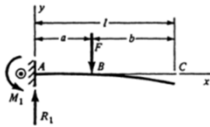
$$R_1 = V = F \quad M_1 = -Fl$$

$$M = F(x - l)$$

$$y = \frac{Fx^2}{6EI}(x - 3l)$$

$$y_{\max} = -\frac{Fl^3}{3EI}$$

2 Cantilever—intermediate load



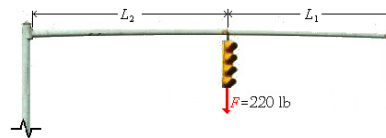
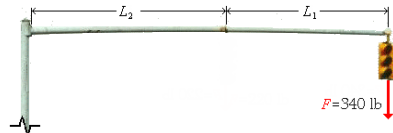
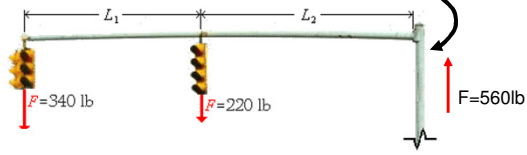
$$R_1 = V = F \quad M_1 = -Fa$$

$$M_{AB} = F(x - a) \quad M_{BC} = 0$$

$$y_{AB} = \frac{Fx^2}{6EI}(x - 3a)$$

$$y_{BC} = \frac{Fa^2}{6EI}(a - 3x)$$

$$y_{\max} = \frac{Fa^2}{6EI}(a - 3l)$$

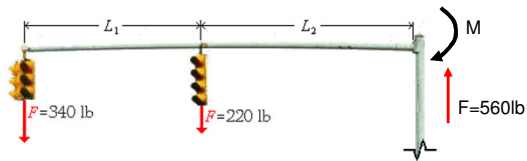


17

# Traffic Light Calculations

## Simplified Case With One Beam Size

Assume the support beam is AISC Standard Shape 6" Steel Pipe  
 OD = 6.625"  
 ID = 6.103"  
 (0.261" wall)  
 which has an Area Moment of Inertia  
 $I = 26.4 \text{ in}^4$   
 $E = 29 \times 10^6 \text{ PSI}$



Tip:  $y_{\max} = -\frac{Fl^3}{3EI}$

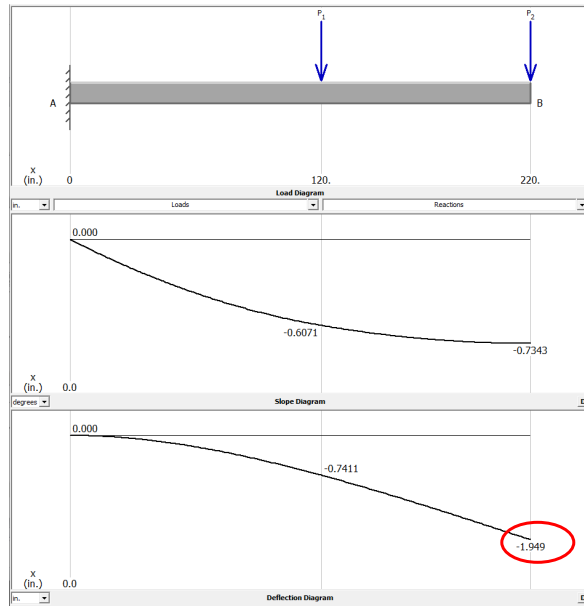
Mid:  $y_{\max} = \frac{Fa^2}{6EI}(a - 3l)$

18

## How Did We Do? Compare with MDSolids:

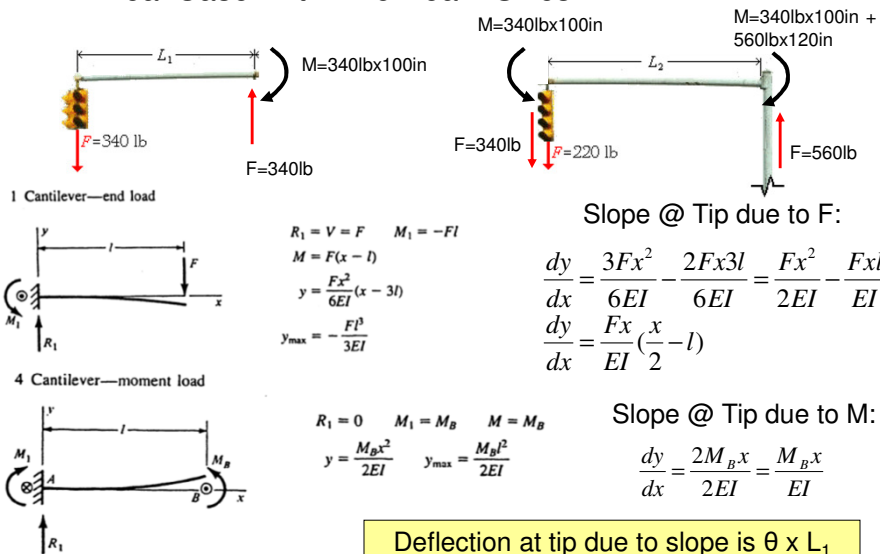
What if we changed to a 5" Pipe, with  $I = 13.70 \text{ in}^4$  ?

What if we changed to a 6" Aluminum Pipe, with  $E = 10.5 \text{ MSI}$  ?



19

## Traffic Light Calculations Real Case With Two Beam Sizes



20

## Traffic Light Calculations

Even More Real Case With Two Beam Sizes and Including the Weight of the Beams

1 Cantilever—end load

$F=340\text{ lb}$

$M=340\text{lb}\times 100\text{in}$

$F=340\text{lb}$

3 Cantilever—uniform load

$M=340\text{lb}\times 100\text{in}$

$F=340\text{lb}$

$F=220\text{ lb}$

$M=340\text{lb}\times 100\text{in} + 560\text{lb}\times 120\text{in}$

$F=560\text{lb}$

The 6" Steel tube weighs  $19\text{lb}/\text{ft} = 1.58\text{lb}/\text{in}$ .

4 Cantilever—moment load

$R_1 = V = F$     $M_1 = -Fl$

$M = F(x - l)$

$y = \frac{Fx^2}{6EI}(x - 3l)$

$y_{\max} = -\frac{Fl^3}{3EI}$

$R_1 = wl$     $M_1 = -\frac{wl^2}{2}$

$V = w(l - x)$     $M = -\frac{w}{2}(l - x)^2$

$y = \frac{wx^2}{24EI}(4lx - x^2 - 6l^2)$

$y_{\max} = -\frac{wl^4}{8EI}$

$R_1 = 0$     $M_1 = M_B$

$y = \frac{M_B x^2}{2EI}$     $y_{\max} = \frac{M_B l^2}{2EI}$

Plus, calculate all the end slopes/rotations!

21

## Castigliano's Theorem

" ... the partial derivative of the strain energy, considered as a function of the applied forces acting on a linearly elastic structure, with respect to one of these forces, is equal to the displacement in the direction of the force at its point of application."

From intota: *The deflection of an elastic material subjected to a load in the direction of each load equals the partial derivative of the work of deformation with respect to the component of the force in that direction.* This theorem is related to the principle of virtual work, and it applies for elastic material obeying Hooke's law.

This should vaguely make sense, because for a spring, the stored energy is the integrated area under the force vs deflection curve. So it is plausible that differentiating that could get you to the deflection.



22

## Castigliano, Continued

1. You write an expression for the total strain energy in your structure, based on each type of loading (see table).
2. If you want to know a deflection where there isn't a load applied, just stick a "fictitious" load, Q, there.
3. Then take partial derivatives of the energy wrt the loads.
4. Then set Q=0 and *voilà!*

Loading Type	Strain Energy Constant Variables	Strain Energy General Case
Axial	$U = \frac{F^2 l}{2EA}$	$U = \int_0^l \frac{F^2 dx}{2EA}$
Bending	$U = \frac{M^2 l}{2E I}$	$U = \int_0^l \frac{M^2 dx}{2EI}$
Torsion	$U = \frac{T^2 l}{2GJ}$	$U = \int_0^l \frac{T^2 dx}{2GJ}$
Direct Shear	$U = \frac{F^2 l}{2AG}$	$U = \int_0^l \frac{F^2 dx}{2AG}$
Traverse Shear	$U = \frac{K V^2 l}{2GA}$	$U = \int_0^l \frac{K V^2 dx}{2GA}$

Hamrock  
Table 5.2

23

## Castigliano, Concluded

1. The MEEG3311 web site has an analysis of the Crank Arm by Castigliano (shown here).
2. Hamrock has several examples in section 5.6.
3. All of the formulas for deflection in handbooks and Beer & Johnston were figured out by using Castigliano's theorem.
4. Carlo Alberto Castigliano (1847 – 1884) figured it out when he was 25 years old.
5. There will be no homework or exam problems on using Castigliano's theorem, but maybe a question.

**Crank Deflection Analysis by Castigliano**

1200 Lb in, T = 4P

Torsion in 6" Rod

Bending in 6" Rod

Bending in 4" Rod

Strain Energy<sub>TOTAL</sub> = Bending (in 4") + Bending (in 6") + Torsion (in 6")

$$U = \int_{\text{Elbow}}^{\text{Tip}} \frac{M_1^2}{2EI} dx + \int_{\text{Elbow}}^{\text{Base}} \frac{M_2^2}{2EI} dx + \int_{\text{Elbow}}^{\text{Base}} \frac{T^2}{2GJ} dx$$

$$U = \frac{1}{2EI} \int_0^4 (Px)^2 dx + \frac{1}{2EI} \int_0^6 (Px)^2 dx + \frac{(4P)^2}{2GJ} \int_0^6 dx$$

$$U = \frac{P^2}{2EI} \int_0^4 x^2 dx + \frac{P^2}{2EI} \int_0^6 x^2 dx + \frac{16P^2}{2GJ} \int_0^6 dx$$

$$U = \frac{P^2}{2EI} \left[ \frac{1}{3} x^3 \Big|_0^4 + \frac{1}{3} x^3 \Big|_0^6 \right] + \frac{8P^2}{GJ} x \Big|_0^6$$

$$U = \frac{P^2}{6EI} \left[ 4^3 + \frac{216}{6} \right] + \frac{8P^2}{GJ} \cdot 6 = \frac{64P^2}{6EI} + \frac{216P^2}{6EI} + \frac{48P^2}{GJ}$$

$$U = P^2 \left( \frac{64}{6EI} + \frac{216}{6EI} + \frac{48}{GJ} \right) = P^2 \left( \frac{10.67}{EI} + \frac{36}{EI} + \frac{48}{GJ} \right)$$

$$\delta_p = \frac{\partial U}{\partial P} = 2P \left( \frac{10.67}{EI} + \frac{36}{EI} + \frac{48}{GJ} \right)$$

$$\delta_p = 600 \left( \frac{10.67 + 36}{(30 \cdot 10^6)(0.01553)} + \frac{48}{(11.5 \cdot 10^6)(0.03106)} \right)$$

$$\delta_p = 600(0.00002289 + 0.00007727 + 0.0001344)$$

$$\delta_p = (0.01374 + 0.04636 + 0.08064) = 0.1407 \text{ in.}$$

24